

B 2100A (Form 2100A) (12/15)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555 (SCC)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

### Name of Transferee

### Name of Transferor

**Deutsche Bank AG, London Branch**

**Stone Lion Portfolio L.P.**

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): 25155

c/o Deutsche Bank Securities Inc.  
60 Wall Street  
New York, NY 10005  
Attn: Rich Vichaidith  
Email: richard.vichaidith@db.com

Transferred Claim Amount: \$9,219,083.00

Date Claim Filed:

Last Four Digits of Acct #: N/A

Name and Address where transferee payments  
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By: 

Date: October 14, 2016

Transferee/Transferee's Agent

By: 

Date: October 14, 2016

Transferee/Transferee's Agent

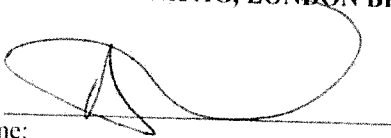
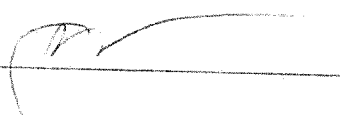
*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571*

### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, **Stone Lion Portfolio L.P.** ("Assignor") does hereby unconditionally and irrevocably sell, transfer and assign unto **Deutsche Bank AG, London Branch** ("Assignee") all rights, title and interest in and to the claims of Assignor referenced as Proof of Claim No. **25155**, solely to the extent of the claims thereunder in the amount of \$9,219,083.00, arising from a promissory note dated March 8, 2005 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re: Lehman Brothers Holdings Inc., et. al, Case No. 08-13555 (SCC) (Jointly Administered).

Assignor hereby waives any objection to the transfer of the Claim assigned herein (the "Assigned Claim") to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representatives dated October 14, 2016.

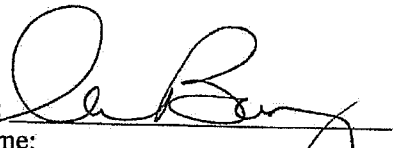
<b>ASSIGNEE:</b>  <b>DEUTSCHE BANK AG, LONDON BRANCH</b>  By:  Name: _____ Title: _____  By:  Name: _____ Title: _____	<b>ASSIGNOR:</b>  <b>STONE LION PORTFOLIO L.P.</b> By: Stone Lion Capital Partners L.P., Investment Manager  By: _____ Name: _____ Title: _____
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### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, **Stone Lion Portfolio L.P.** ("Assignor") does hereby unconditionally and irrevocably sell, transfer and assign unto **Deutsche Bank AG, London Branch** ("Assignee") all rights, title and interest in and to the claims of Assignor referenced as Proof of Claim No. **25155**, solely to the extent of the claims thereunder in the amount of \$9,219,083.00, arising from a promissory note dated March 8, 2005 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re: Lehman Brothers Holdings Inc., et. al, Case No. 08-13555 (SCC) (Jointly Administered).

Assignor hereby waives any objection to the transfer of the Claim assigned herein (the "Assigned Claim") to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representatives dated October 14, 2016.

<b>ASSIGNEE:</b>  <b>DEUTSCHE BANK AG, LONDON BRANCH</b>  By: _____ Name: _____ Title: _____  By: _____ Name: _____ Title: _____	<b>ASSIGNOR:</b>  <b>STONE LION PORTFOLIO L.P.</b> By: Stone Lion Capital Partners L.P., Investment Manager  By:  Name: _____ Title: <b>Claudia Borg</b> <b>General Counsel</b>
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